



Private Equity Activity and SMEs in Europe

CEPS - the missing pieces of the SME financing story, 4.2.2013

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CREATING LASTING VALUE

About the EVCA



Founded at instigation of EU

1983

Team of 25 based in Brussels

- Public Affairs
- Communications
- Research
- Events
- Support/Membership

Voice of European private equity industry for GPs and LPs

Members

700

Affiliates

500

Members cover

- The full range of private equity activities from early-stage venture capital to the largest private equity firms
- Investors such as:
 - Pension funds
 - Insurance companies
 - Fund-of-funds
 - Family offices
 - Associated professions

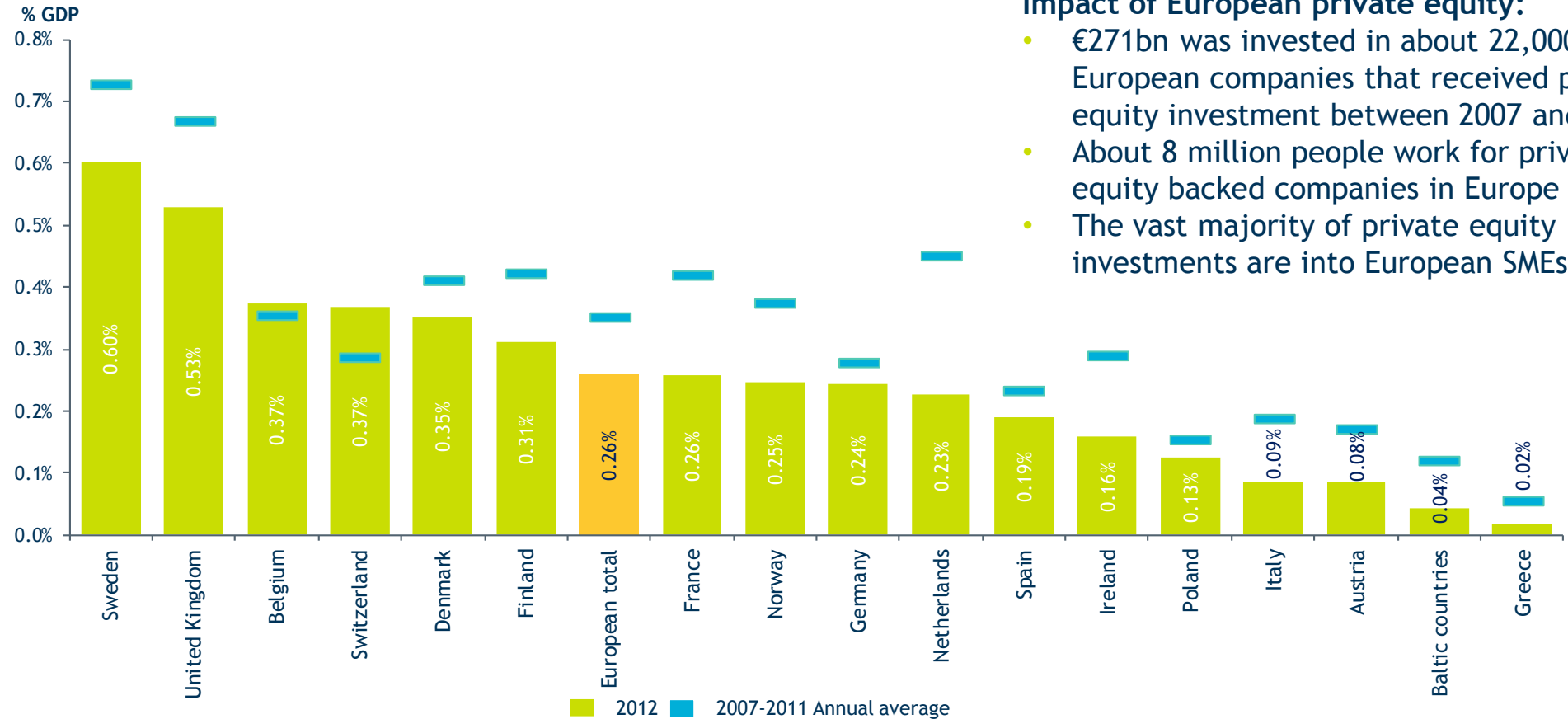
We create a more favourable environment for equity investments & entrepreneurship

Close collaboration with national private equity and venture capital associations



Private Equity by the numbers

Investments as % of GDP 2012 - Market statistics



More than 1,900 active private equity firms:

- Employing around 29,000 people
- Capital under management of €534bn

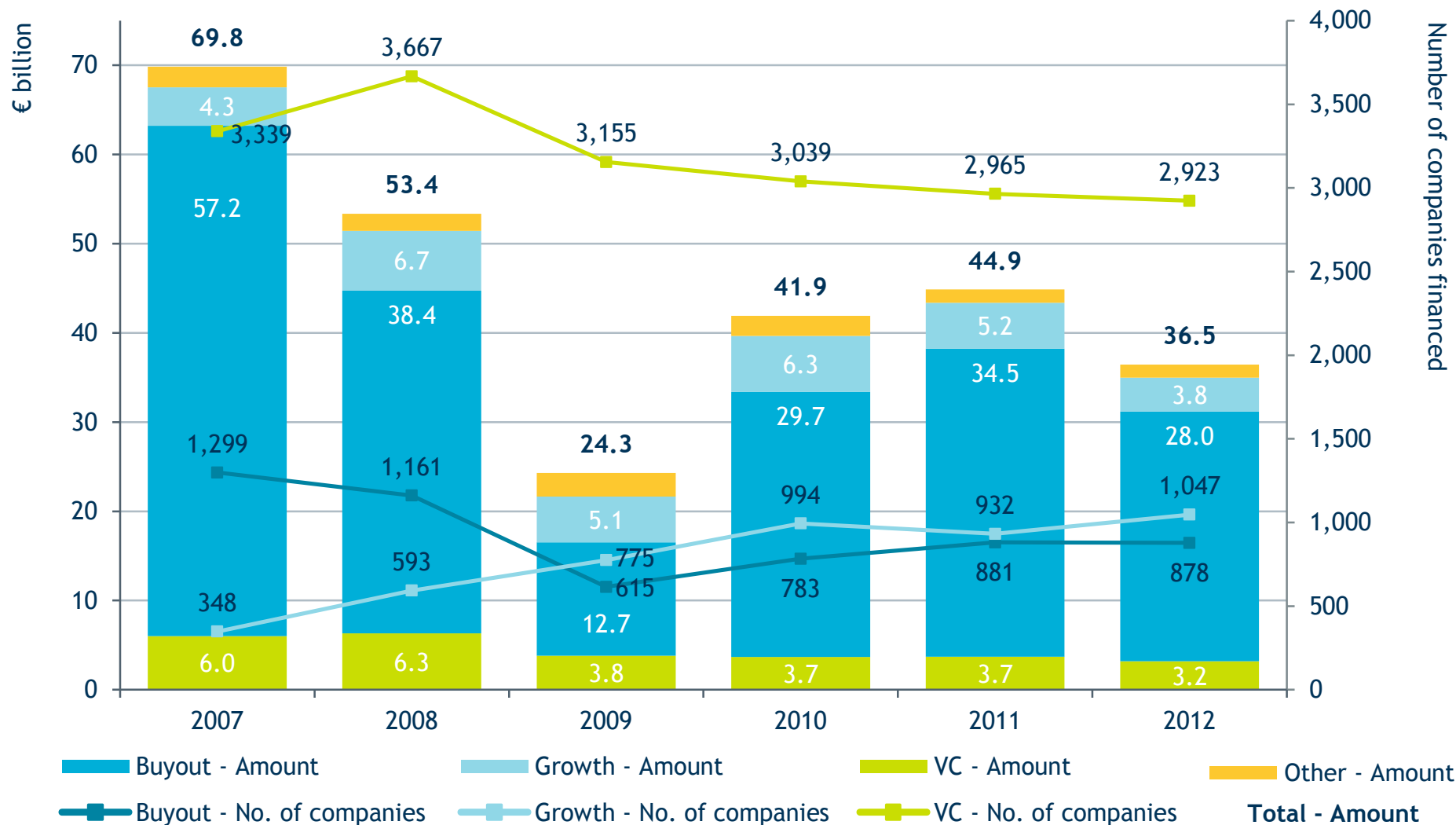
Impact of European private equity:

- €271bn was invested in about 22,000 European companies that received private equity investment between 2007 and 2012
- About 8 million people work for private equity backed companies in Europe
- The vast majority of private equity investments are into European SMEs

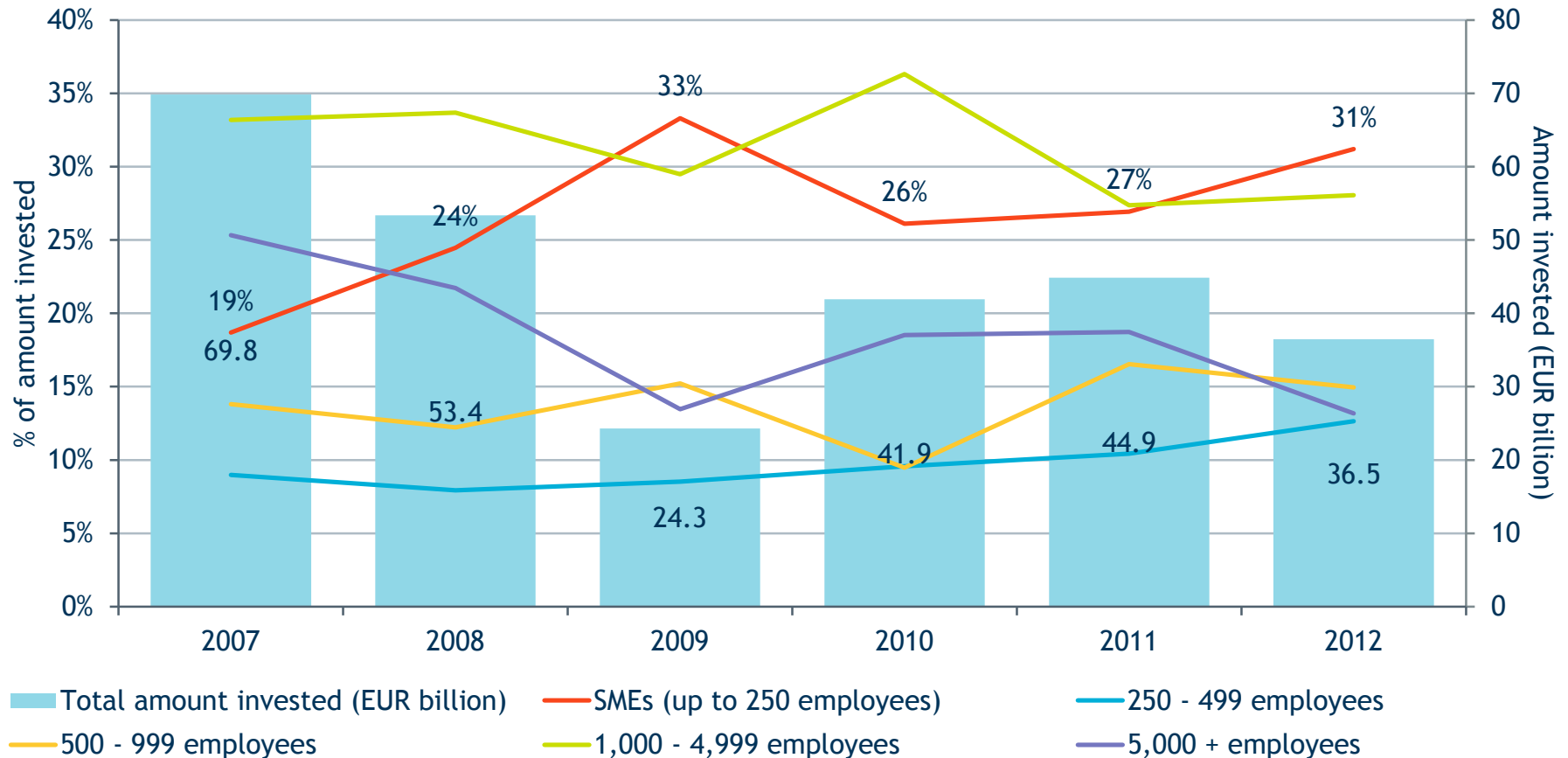
Source: Thomson Reuters Datastream (GDP) and EVCA\PEREP_Analytics

Investment trends in European Private Equity

2007-2012 - Market statistics - Amount & Number of companies

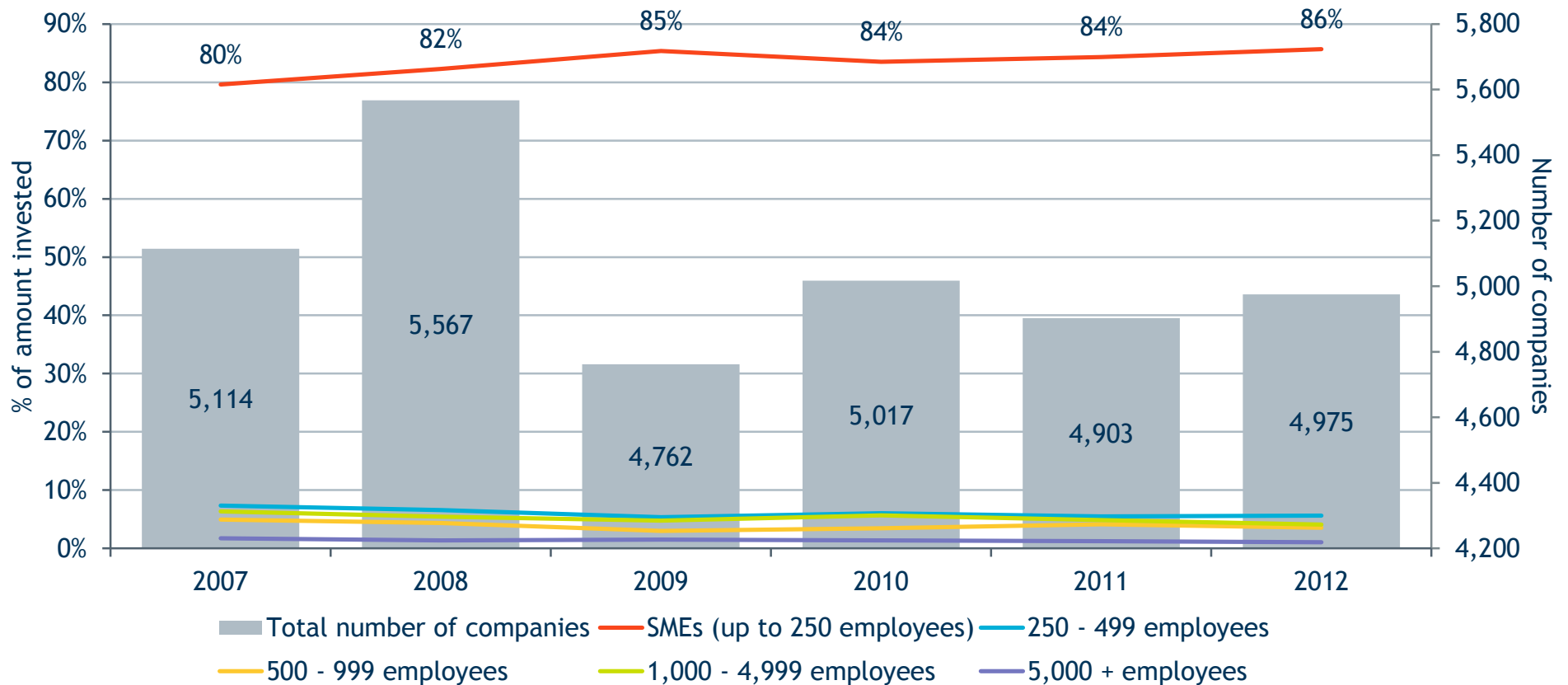


Private Equity investments in European SMEs - by equity amount



Source: EVCA\PEREP_Analytics

Private Equity investments in European SMEs - by number of companies



Source: EVCA\PEREP_Analytics

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